

One Embarcadero Center · San Francisco, CA 94111

415/398-4510

FAX 415/3984816 :

RECORDATION NO/2564- FILED

4 '97 12-06 PM

VIA AIR COURIER

August 1, 1997

Mr. Vernon Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, D C. 20423-0001

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RE. Termination of Lease of Railroad Equipment dated as of September 18, 1991 by Helm Financial Corporation ("Lease Termination").

Dear Mr. Williams:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U S.C. Section 11303(a) and the regulations promulgated thereunder the following

Two (2) fully-executed originals of the above-referenced Lease Termination.

In connection with the recording of the Lease Termination, please note the following information.

Name and Address of Lessor:

Helm Financial Corporation

One Embarcadero Center, Suite 3700

San Francisco, CA 94111

Name and Address of Lessee:

Arch Mineral Corporation

City Place One

St. Louis, MO 63141-7056

Equipment:

One hundred thirteen (113) railcars as more fully described in Schedule A to the Lease Termination

attached hereto.

Previous STB Filings.

Memorandum of Lease of Railroad Equipment filed on October 16, 1991 at 10:15 a.m. under Recordation No.

Amendment No. 1 dated as of July 28, 1992 filed on November 23, 1992 at 10:10 a.m. under Recordation No.

17564-A

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Please file the Lease Termination as a supplementary document and return one (1) endorsed original to my attention. A check covering the filing fee of twenty-four dollars (\$24.00) is enclosed.

Sincerely,

Patrick Hapın Document Administrator

/ph Enclosures (2)



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WASHINGTON, D. C. 20423-0001

OFFICE OF THE SECRETARY

Patrick Hapin
Document Administrator
Helm Financial Corporation
Case Tablance dama Conter
San Francisco, CA., 94111

DATE: 8/4/97

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of 49 U.S.C. 11301

and 49 CFR 1177.3 (c), on

3/4/17

12:00PM

, and

assigned recordation number(s). 15531-A, 15543-A, 15622-G, 15663-C, 15712-A, 16526-A, 16668-B, 16738-B, 17011-A, 17466-B, 17564-B, 17605-A, 17606-B, 17904-A, 18287-A, 18391-A, 18472-B, 18474-A, 19328-A, 19472-A and 19528-A

Sincerely Yours,

Vernon A. William

Secretary

Enclosure(s)

\$ 504.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid. In the event of an error or any questions concerning this fee, you will receive a notification after the Surface Transportation Board has an opportunity to examine your document.

Signature June Th. Fort

RECORDATION NO. 12-06 PM

TERMINATION OF LEASE

THIS TERMINATION OF LEASE OF RAILROAD EQUIPMENT ("Termination") is dated as of July 7, 1997 by HELM FINANCIAL CORPORATION, a California corporation ("Lessor").

1. Recitals. Lessor entered into the Lease of Railroad Equipment dated as of September 18, 1991, as amended ("Lease"), with Arch Mineral Corporation, a Delaware corporation, with respect to the one hundred thirteen (113) railcars described in Schedule A attached hereto. The Lease and Amendment No. 1 dated as of July 28, 1992 ("Amendment No. 1") thereto are on file at the Surface Transportation Board ("STB") of the Department of Transportation (f.k.a. the Interstate Commerce Commission) under STB Recordation No. 17564 filed on October 16, 1991 at 10:15 a.m. and under STB Recordation No. 17564-A filed on November 23, 1992 at 10:10 a.m., respectively.

The Lease and Amendment No. 1 were terminated on January 21, 1994. The purpose of this Termination of Lease is to provide a formal termination document for filing with the STB.

2. <u>Termination</u>. The Lease is hereby formally terminated.

IN WITNESS WHEREOF, Lessor, pursuant to due corporate authority, has caused this Termination of Lease to be signed in its corporate name as of the date first written above.

HELM FINANCIAL CORPORATION

BA:

Print Name: Richard C. Kirchner

Title: President

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Witness my hand and official seal.

SIGNATURE OF THE NOTARY



SCHEDULE A

Description of the Units:

One hundred thirteen (113), 3,420 cubic foot capacity, 100-ton, roller bearing, three-pocket open top coal hopper railcars built by Greenville in 1975.

<u>Unit Numbers</u>:

CF 57 8

URDX 87600-87603, 87605-87606, 87608, 87610, 87612, 87614-87615, 87617, 87621-87628, 87632, 87642-87643, 87645, 87647, 87651-87655, 87657-87658, 87661-87662, 87664-87665, 87670, 87672-87673, 87675-87678, 87681-87682, 87684, 87687-87690, 87692-87694, 87697, 87703, 87706-87708, 87710, 87712, 87714, 87721, 87726-87727, 87730, 87734-87735, 87737-87739, 87743, 87745-87750, 87753-87756, 87758, 87760, 87763, 87766, 87770, 87772-87773, 87777-87781, 87783, 87785-87786, 87788-87791, 87795-87799, 540530, 540544, 540580, 540586, 540661, 540668, 540682, 540687.

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